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April 6, 2022

To, Corporate Relationship Dept., BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.

Scrip Code: 532869

To, Listing Department, National Stock Exchange of India Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E). Mumbai–400 051

Symbol: TARMAT

Sub.: Listing of further issue on Preferential Basis,

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed Listing and Trading permission received from BSE & NSE vide their Letter(s) dated 05.04.2022 of 1,050,000 equity shares of Rs. 10/- each issued at premium of Rs. 62/- bearing distinctive numbers from 13330708 to 14380707 issued to Non- Promoters on a Preferential basis pursuant to conversion of warrants .

Thanking you

For Tarmat Limited

S. Chakraborty Company Secretary

Encl: as above

BSE Limited Registered Office: Floor 25, P J Towers, Dalal Street, Mumbai – 400 001, India

T:+91 22 2272 8045 / 8055 F:+91 22 2272 3457 <u>www.bseindia.com</u>

Corporate Identity Number: L67120MH2005PLC155188



LOD/PREF/TP/CP/13172/2021-22

"E-Letter"

April 05, 2022

The Company Secretary

TARMAT LTD.

Tank Road Off. Gen A.K. Vaidya Marg,

Near Wageshwari Mandir, Goregaon East,

Mumbai, Maharashtra, 400063

Dear Sir/Madam,

Re: Trading of 1,050,000 equity shares of Rs. 10/- each issued at premium of Rs. 62/- bearing distinctive numbers from 13330708 to 14380707 issued to Non- Promoters on a preferential basis pursuant to conversion of warrants

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Wednesday, April 06, 2022 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20220405-33 dated April 05, 2022 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-Sabah Vaze Manager

NOTICES

Notice No	20220405-33	Notice Date	05 Apr 2022
Catogory	Company related	Segment	Equity
Subject	Listing of New Securities of TARMAT LTD		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of TARMAT LTD (Scrip Code - 532869) are listed and permitted to trade on the Exchange with effect from Wednesday, April 06, 2022.

Security Details	1,050,000 equity shares of Rs. 10/- each issued at premium of Rs.62/- to Non-Promoters on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.							
Dist. Nos.	13330708 to 14380707							
Date of Allotment	23/12/2021							
Issue Price	Rs. 72/-							
ISIN	INE924H01018							
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto					
	2,00,000	13330708 to 13530707	10/04/2023					
	7,00,000	13530708 to 14230707	09/04/2023					
	1,50,000	14230708 to 14380707	10/04/2023					

Sd/-

Sabah Vaze

Manager





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 30284

April 05, 2022

The Company Secretary
Tarmat Limited
Tarmat Chambers,
Sector-24, Plot No.19,
Near Turbhe Flyover, Sanpada
Navi mumbai-400705

Kind Attn: Mr. Shivatosh Nareswar Chakraborty

Dear Sir,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 1050000 Equity shares of Rs. 10/- each allotted on conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 06, 2022 as per the details given below:

Sr. No	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock- in
1.	Equity shares of Rs. 10/- each allotted on conversion of warrants issued on preferential		EQ	1050000	13330708 to 14380707	As per Annexure I
	basis.					

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg.,

Lower Parel, Mumbai - 400 013

Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel,

Mumbai - 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nscindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist



Signer: Jiten Bharat Patel Date: Tue, Apr 5, 2022 17:37:39 IST Location: NSE